

Warsaw, 2 July 2014 r.

Alior Lux S. à r.l & Co. S.C.A.,
Route d'Esch 412F,
Luxembourg
(hereinafter as "the **Shareholder**")

**Financial Supervision Authority
Capital Market Supervision Department
Plac Powstańców Warszawy 1
00-950 Warsaw
Fax: +48 22 262 55 32**

**Alior Bank S.A.
with a seat in Warsaw
38D Łopuszańska Str.
02-232 Warsaw**

Notification on the decrease of voting rights

Pursuant to article 69.1.2 of the Polish Act of 29th July 2005 on Public Offering, the Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies (hereinafter as "the **Public Offering Act**"), the Shareholder hereby notifies that a change has occurred in the total amount of votes possessed by the Shareholder, due to which the Shareholder has reduced its share in the total amount of voting rights in the General Meeting of Shareholders of Alior Bank Spółka Akcyjna, with its registered office in Warsaw, entered into the Register of Entrepreneurs of the National Court Register under KRS No. 0305178 (hereinafter as "the **Alior Bank**").

The change is a result of a direct transfer of 1,299,909 shares in the Alior Bank shares to Luxco 82 S.à r.l under the Incentive Scheme (agreed prior to Initial Public Offering of Alior Bank and disclosed in the Alior Bank's prospectus, see: pages 229-231 of the prospectus available at: http://video.aliorbank.pl/alior_bank_prospekt_emisyjny.pdf) effected outside the regulated market on 30 June 2014.

Before the transaction, the Shareholder held directly 19,118,382 shares, constituting 27.33% of the Alior Bank's share capital and 19,118,382 voting rights, constituting 27.33 % of the total voting rights and indirectly through its subsidiary Alior Polska sp. z o.o. held additional 500,000 shares, constituting 0.71 % of the Alior Bank's share capital and 500,000 voting rights, constituting 0.71 % of the total voting rights. In total the Shareholder prior to transaction held directly and indirectly 19,618,382 shares, constituting 28.05 % of the Alior Bank's share capital and 19,618,382 voting rights, constituting 28.05 % of the total voting rights.

After the transaction, the Shareholder holds 17,818,473 shares, constituting 25.48 % of the Alior Bank's share capital and 17,818,473 voting rights, constituting 25.48 % of the total voting rights and its subsidiary Alior Polska sp. z o.o. holds 500,000 shares, constituting 0.71 % of the Alior Bank's share capital and 500,000 voting rights, constituting 0.71 % of the total voting rights. In

total, directly and indirectly, the Shareholder holds 18,318,473 shares, constituting 26.19% of the Alior Bank's share capital and 18,318,473 voting rights, constituting 26.19% of the total voting rights.

The Shareholder hereby informs that no agreement constituting a transfer of voting rights in the meaning of art. 87.1.3.c of the Public Offering Act has been concluded as regards the shares of Alior Bank.

The Shareholder is an indirect 100% subsidiary of Carlo Tassara S.p.A.

ALIOR LUX SÀRL & CO S.C.A.
acting through its general partner
ALIOR LUX SÀRL

By: 

Name: Hélène Zaleski

Title: Sole Manager