



Establishing the Alior Bank S.A. Bond Issue Scheme

Current report no. 68/2015 of 10 August 2015

Legal basis: Art. 56 (1) (1) of the Act on offerings – inside information

Contents of the report: In connection with the entry into force on 1 July 2015 the Act on Bonds of 15 January 2015 (Act on bonds), the Management Board of Alior Bank S.A. (“the Bank”) hereby informs you that on 10 August 2015 the Supervisory Board of Alior Bank S.A. gave its consent to establish the Issue Scheme of Alior Bank S.A. bonds denominated in PLN (“Issue Scheme”) and to incur multiple financial liabilities by way of issuing under the Issue Scheme unsecured bearer bonds, including the subordinated bonds (the “Bonds”) with the following key parameters:

1. the total value of the Issue Scheme will not exceed: PLN 2,000,000,000 (two billion zloties);
2. the bonds will be issued in series, in the period from the date of the resolution entry into force till August 1st 2020,
3. maximum maturity of the Bonds issued under the Issue Scheme: 10 years;
4. the Bonds issued under the Issue Scheme will not be secured;
5. the Bonds will be issued on the basis of art. 33 (1) or art. 33 (2) of the Act on Bonds;
6. the Bonds will not take the form of documents;
7. the terms and conditions for the issue of each series of the Bonds may include provisions relating to introducing the Bonds to the CATALYST market run as an alternative trading system by Giełda Papierów Wartościowych S.A. or BondSpot S.A.

At the same time, the Supervisory Board of Alior Bank S.A. authorized the Management Board of Alior Bank S.A. to determine the detailed terms and conditions for issuing particular Bond series issued under the Issue Scheme, allotting the bonds to investors and taking all other necessary actions aimed at carrying out the Issue Scheme. The Management Board will inform of the dates and detailed terms and conditions of the issue in consecutive reports.

In connection with the entry into force on 1 July 2015 the Act on bonds, the Bank’s Management Board has decided to stop issuing the bonds within the Bond Issue Scheme approved by resolution no. 28/2013 of the Bank’s Supervisory Board, of March 18, 2013, of which the Bank informed in the current report No. 16/2013 of 19 March 2013.

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