



Decision on the issue of bonds by Alior Bank S.A. and determination of the final parameters of the bond issue

Company: Alior Bank S.A.

Current report No.: 23/2025

Date: May 28, 2025

Legal basis: Article 17(1) of MAR – inside information

Content of the report: In reference to the current report no. 19/2025 of May 12, 2025, the Management Board of Alior Bank S.A. ("Bank", "Issuer") informs that on May 28, 2025, it adopted a resolution on the issue of series R bonds, liabilities under which will constitute eligible liabilities of the Bank within the meaning of Article 97a Section 1 Point 2 of the Act of June 10, 2016, on the Bank Guarantee Fund, deposit guarantee scheme and resolution and liabilities belonging to the sixth category, as referred to in Article 440 Section 2 Point 6) of the Act of February 28, 2003, Bankruptcy Law ("Bonds") and specified the final parameters of the issue of the Bonds.

The principal terms of the Bond's issue are as follows:

1. The maximum total nominal value of the Bonds is up to PLN 400,000,000 (in words: four hundred million zlotys),
2. The nominal value and issue price of one Bond is PLN 500,000 (in words: five hundred thousand zlotys),
3. The Bonds will be unsecured,
4. The Bonds will be offered solely to qualified investors within the meaning of Article 2 point e of Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017, on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market and, repealing Directive 2003/71/EC,
5. The Bonds will bear interest at a variable interest rate being the sum of the WIBOR 6M rate and a margin of 1.95% per annum,
6. The date of issue of the Bonds will be June 17, 2025,



7. The redemption date of the Bonds will be April 17, 2029, the Bank will have the option of early redemption of the Bonds starting from April 17, 2028, and after meeting the regulatory requirements applicable to the Bonds and the Bank,
8. The Bonds will be issued as bearer bonds, will not have the form of a document, and will be registered in the securities depository maintained by the Polish National Depository for Securities,
9. The Bank will apply for the introduction of the Bonds to listing on the alternative trading system operated by the Warsaw Stock Exchange.