



Increase in the Bank's exposure – value of the significant contract

Current report no. 37/2013 of 31 July 2013

Legal basis: Art. 56 (1) (2) of the Act on offerings – current and periodical information

Contents of the report: The Management Board of Alior Bank S.A. (“the Bank”) hereby informs you that today it received information on the conclusion, on 30 July 2013, of another annex to a bank overdraft contract dated 20 October 2010, increasing the amount of the contract to PLN 40 000 000, and another annex to the limit for guarantee and guarantee-related products dated 12 July 2010, increasing the value of the contract to PLN 196 000 000 (“the Annexes”) with one of the Bank's customers. As a result of signing the Annexes, the value of the Bank's total exposure to the customer in respect of the said contracts increased to PLN 236 000 000.

In accordance with the contract of 12 July 2010, annexed on 30 July 2013, constituting a contract of the highest value, the amount of the limit constitutes three sub-limits for guarantee and guarantee-related products, used by the customer in its current operations. The maximum period of validity of the guarantee granted under the limit is 72 months. Commission on using the said limits was determined on an arm's length basis.

The dues in respect of the financing granted were secured, among other things, with cash deposits, the assignment of contracts executed by the customer and a power of attorney to administer funds in the customer's bank accounts with the Bank.

The remaining terms and conditions of the contract were standard for this type of contract.

The basis for preparing this report is the increase in the Bank's total exposure to the customer which exceeds 10% of the Bank's equity.

Legal basis for submitting the report:

§ 5 (1) (3) of the Decree of the Minister of Finance of 19 February 2009 on current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws No. 33, item 259, as amended).