



Recommendation for the General Shareholders' Meeting to waive the payment of dividend for 2012

Current report no. 15/2013 of 19 March 2013

Legal basis: Art. 56 (1) (2) of the Act on offerings – current and periodical information

Contents of the report:

The Management Board of Alior Bank S.A. (hereinafter: the Bank”) hereby informs you that after receiving a positive opinion from the Supervisory Board on 18 March 2013 about recommending to the General Shareholders' Meeting to pass a resolution on the appropriation of the profit for 2012 to offset the prior years' losses and transfer the remainder of the profit to the Bank's supplementary capital, the recommendation will be submitted to the General Shareholders' Meeting for approval.

The recommendation accounts for the position of the Polish Financial Supervision Authority on the dividend policy of financial institutions expressed in its letter of 28 November 2012 published on the website www.knf.gov.pl.

Legal basis for submitting the report:

§ 38 (1) (11) of the Decree of the Minister of Finance of 19 February 2009 on current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws No. 33, item 259, as amended).

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The District Court for the City of Warsaw
12th Business Department
KRS: 0000305178 REGON: 141387142
NIP: 1070010731
Share capital: PLN 635,829,650
(paid up in full)

The Management Board:
Wojciech Sobieraj – Chairman
Krzysztof Czuba – Deputy Chairman
Michał Hucal – Deputy Chairman
Niels Lunderoff – Deputy Chairman
Artur Maliszewski – Deputy Chairman
Witold Skrok – Deputy Chairman
Katarzyna Sułkowska – Deputy Chairman