



Title: Conclusion of a significant contract by and between Alior Bank S.A. and one of the financial institutions operating on the Polish market.

Current report no. 12 of 27 February 2013

Contents of the report:

The Management Board of Alior Bank S.A. (“the Bank”) hereby informs you that today it received information on all the parties to the transfer and accession contract dated 22 February 2013 having signed the said contract.

The subject matter of the contract is the transfer and accession to the credit contract in respect of a commercial law company, and the transfer of security and pledges in the portion securing the amount of loan acquired. The value of the said contract is EUR 57.3 million.

The terms and conditions of the contracts referred to above, and specifically their financial terms and conditions, were standard for this type of contract.

Legal basis from ESPI: Art. 56 (1) (2) of the Act on offerings – current and periodical information

Detailed legal basis: § 5 (1) (3) of the Decree of the Minister of Finance on current and periodical information.

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13th Business Department
KRS: 0000305178 REGON: 141387142
NIP: 1070010731
Share capital: PLN 635,829,650
(paid up in full)

The Management Board:
Wojciech Sobieraj – Chairman
Krzysztof Czuba – Deputy Chairman
Michał Hucal – Deputy Chairman
Niels Lundorff – Deputy Chairman
Artur Maliszewski – Deputy Chairman
Witold Skrok – Deputy Chairman
Katarzyna Sułkowska – Deputy Chairman