



Approval of arrangements accepted by creditors of RUCH S.A. in restructuring

Company: Alior Bank S.A.

Current report no.: 29/2019

Date: August 30th, 2019

Legal basis: Article 17 (1) of MAR – confidential information

Content of the report: With reference to current reports No. 10/2019 of April 11th, 2019, No. 11/2019 of April 15th, 2019 and No. 15/2019 of May 29th, 2019, the Management Board of Alior Bank S.A. ("the Bank") informs about becoming aware of the approval by the Regional Court in Warsaw, Commercial Court, XXIII Commercial Division of Appeal, of partial agreements assuming redemption proposals as follows:

1. 85% of claims under accelerated arrangement proceedings of RUCH Spółka Akcyjna in restructuring ("the Company"), including publishers who are creditors of the Company, towards which the Company's debt was at least one million PLN as at the date of opening the proceedings ("PPU1") and
2. 50% of claims under accelerated arrangement proceedings of the Company, including publishers who are creditors of the Company, towards which the Company's debt was over one hundred thousand PLN as at the day of opening the proceedings ("PPU2").