



Closing of the placement of the series P1A and P1B bonds – supplement to current reports no. 22/2016 of 18 April 2016 and no. 25/2016 of 25 April 2016

Current Report No. 59/2016 of July 1, 2016

Legal basis: Article 56 Section 1 item 2 of the Public Offering Act – current and periodic information

Contents of the report: The Management Board of Alior Bank S.A. (the “**Bank**”), in order to supplement current reports no. 22/2016 of 18 April 2016 and no. 25/2016 of 25 April 2016, hereby publishes the amount of the costs related to conducting the placement of the series P1A and P1B bonds.

Total costs that were recognized as the costs of the issuance, broken down by cost types, including at least the following cost items:

a) Arrangement and implementation of the offering

The cost of arranging and implementing of the offering of the series P1A bonds amounted to PLN 55.7 thousand.

The cost of arranging and implementing of the offering of the series P1B bonds amounted to PLN 41.7 thousand.

b) Fees charged by individual underwriters

Not applicable. No underwriters were involved in connection with the offering of the series P1A and P1B bonds.

c) Preparation of a prospectus, including the costs of advisory services

The total costs of preparing the prospectus covering the series P1A and P1B bonds, including the costs of advisory services, amounted to PLN 529.5 thousand.

d) Promotion of offering

The cost of promoting the offering of the series P1A bonds amounted to PLN 27.3 thousand.

The cost of promoting the offering of the series P1B bonds amounted to PLN 12.3 thousand.

The total expenses mentioned above incurred in connection with the placement of the series P1A and P1B bonds amounted to PLN 666.5 thousand.



Methods of accounting for such costs and their recognition in the issuer's financial statement:

Expenses relating to the preparation of the bond issuance programme and the prospectus are recognized by the Bank within the period of the programme, i.e. within 12 months following the approval of the prospectus by the Polish Financial Supervision Authority. Other expenses incurred in connection with the offering of the bonds were recognized as a one-time cost in the profit and loss statement.

Average cost of the implementation of the placement or sale attributable to one security covered by the placement or sale:

The average cost of the subscription attributable to one security covered by the subscription, calculated as the quotient of: (i) the total costs of issuing the series P1A and P1B bonds and (ii) the aggregate number of the series P1A and P1B bonds, amounted to ca. PLN 3.03.

Legal basis:

§33 Section 1 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognized as equivalent.

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