



Title: Registration of the increase of the share capital of Alior Bank SA by the court

Current report no. 15 of 21 December 2012

Legal basis – Art. 56(1)(2) of the Offering Act - current and periodical information

Content of the report: The Management Board of Alior Bank SA (“the Bank”) hereby informs you that it has been informed about the registration of the increase in the Bank’s share capital by the District Court in Warsaw. On 20 December 2012, the District Court in Warsaw registered an increase in the Bank’s share capital in an amount of up to PLN 635,829,650. The share capital was increased by issuing 63,582,965 ordinary bearer shares with PLN 10 par value each, which were floated on the stock exchange on 14 December 2012. After the said registration, the Company’s share capital amounted to PLN 635,829,650.00 and is divided into 63,582,965 shares of PLN 10 par value each. The total number of votes after registration of the share capital increase the amount to 63,582,965.

The shares were issued in connection with the floatation by the issuer on the main market of the following ordinary bearer shares of the Bank (with PLN 10 par value each):

- 50,000,000 A-series shares;
- 1,250,000 B-series shares;
- 12,332,965 C-series shares,

as referred to in the Bank’s current report no. 7/2012 of 13 December 2012.

Legal basis: § 5(1)(9) of the Decree of the Minister of Finance of 19 February 2009 on current and periodical information provided by issuers of securities.

Alior Bank Spółka Akcyjna
Aleje Jerozolimskie 94
00-807 Warszawa

Correspondence address:
Alior Bank SA
ul. Domaniewska 52
02-672 Warszawa

The District Court for the City of Warsaw
12th Business Department
KRS: 0000305178 REGON: 141387142
NIP: 1070010731
Share capital: PLN 635,829,650
(paid up in full)

The Management Board:
Wojciech Sobieraj - Chairman
Krzysztof Czuba - Deputy Chairman
Niels Lunderoff - Deputy Chairman
Artur Maliszewski - Deputy Chairman
Witold Skrok - Deputy Chairman
Cezary Smorszczewski - Deputy Chairman
Katarzyna Sułkowska - Deputy Chairman

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