



## Convening the Extraordinary General Meeting of Alior Bank S.A.

Current report number 55/2013 December 18th 2013

Legal basis: Article 56 par. 1 subpar.2 of the Polish Act of 20 July 2005 on Public Offerings – current and periodic information

The Management Board of Alior Bank S.A. („the Bank”, „the Issuer”) acting pursuant to Article 399 § 1 and Article 402<sup>1</sup> § 1 of the Code of Commercial Companies hereby convenes the Extraordinary General Meeting (EGM) of the Bank’s shareholders on **January 23<sup>th</sup> 2014 at 10 A.M.**

The Extraordinary General Meeting will take place in **Hilton Warsaw Hotel & Convention Centre in Warsaw, Grzybowska 63 I 00-844 Warsaw.**

Complete text of the announcement regarding convening the EGM including meeting agenda and description of procedures concerning participation in the EGM meeting constitutes the attachment to this report.

In addition to this current report the Management Board of the Bank shall also communicate the draft resolutions being a subject of the EGM as an attachment to this report and the CV of the candidate for a Member of the Bank’s Supervisory Board.

Management Board and Supervisory Board resolutions regarding presentation to EGM draft resolutions being included in the EGM meeting agenda were approved on December 18<sup>th</sup> 2013.

Full documentation being a subject of EGM meeting along with draft resolutions will be available on Bank’s website: [www.aliorbank.pl](http://www.aliorbank.pl) under “Investor Relations/General Meeting”.

Legal basis:

§ 38 section 1 item 1, 2, and 3 of the Ordinance of the Minister of Finance of 19.02.2009 on current and periodical information provided by securities issuers and conditions for recognizing as equivalent the information required by law of a non-Member State