



Conclusion of subscription agreements regarding the series G shares

Current report number 51/2013 December 12th 2013

The Management Board of Alior Bank S.A. (the “**Company**”), pursuant to Art. 56 section 1 of the Polish Act on Public Offering, the Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated 29 July 2005, hereby announces that by 11 December 2013, in connection with the offering of no less than 1 and no more than 6,358,296 ordinary bearer series G shares with a nominal value of PLN 10 (ten zloty) each (the “**Series G Shares**”) conducted pursuant to resolution No. 3 dated 28 November 2013 of the extraordinary general meeting of the Company, the Company concluded with investors subscription agreements relating to subscriptions for 6,358,296 Series G Shares with an aggregate nominal value (understood as the product of the number of the Series G Shares and the issue price of the Series G Shares) of PLN 464,155,608.00. The Company further announces that the cash contributions required to cover the shares have been paid in full.

Legal basis: Art. 56 section 1 of the Polish Act on Public Offering, the Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated 29 July 2005, as amended.

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