



Initiation of the book building process in connection with the intention to issue bonds by Alior Bank S.A.

Company: Alior Bank S.A.

Current report No.: 9/2023

Date: May 8, 2023

Legal basis: Article 17(1) of MAR – inside information

Content of the report: The Management Board of Alior Bank S.A. ("Bank", "Issuer") informs that on May 8, 2023 it adopted a resolution to consent to initiate the book building process in connection with the Bank's intention to issue bonds, whose liabilities will constitute eligible liabilities of the Bank within the meaning of Article 97a Section 1 Point 2 of the Act of June 10, 2016 on the Bank Fund Guarantee, deposit guarantee scheme and resolution ("Bonds").

The book building process will be carried out with the participation of both investors and institutions in accordance with the provisions of the base prospectus prepared by the Issuer and approved by the decision of the Polish Financial Supervision Authority of August 24, 2022, updated by later supplements. In particular, the Bank shall invite to participate in this process qualified investors within the meaning of Article 2(e) of the Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market and repealing Directive 2003/71/EC.

The basic parameters of the issue under consideration are as follows:

1. The maximum total nominal value of the Bonds is up to PLN 400,000,000.00, however, the Bank's Management Board may decide to change the maximum total nominal value of the Bonds after analyzing the demand for the Bonds reported during the preparation of the book.
2. The nominal value of one Bond will amount to PLN 400,000.00.
3. The bonds will not be secured.
4. The bonds will bear interest at a variable interest rate constituting the sum of the WIBOR 6M rate and the margin. The margin will be determined during the book building process.

Alior Bank HIS
hive. Łopuszańska 38D
02-232 Warsaw

www.aliorbank.pl

Correspondence address:
Alior Bank Ltd
Postępu 18B
02-676 Warsaw

District Court for the m.st of Warsaw in Warsaw,
XIV Economic Department,
KRS: 0000305178, REGON: 141387142, NIP: 1070010731,
Share capital: PLN 1 305 539 910 (paid in full)



5. The Bank will apply for admission and the introduction of the Bonds to listing on the Catalyst regulated market operated by the Warsaw Stock Exchange.
6. The considered date of the Bonds issue is June 2023, with the qualification that the Bank will decide on the issue of the Bonds and their parameters after analyzing market conditions. After analyzing market conditions, the Bank may also decide to withdraw from the issue of the Bonds.
7. Detailed terms and conditions of the issue and the exact value of the Bonds issue will be determined by the Bank's Management Board at a later date, taking into account the results of the book building process.

Alior Bank HIS
hive. Łopuszańska 38D
02-232 Warsaw

www.aliorbank.pl

Correspondence address:
Alior Bank Ltd
Postępu 18B
02-676 Warsaw

District Court for the m.st of Warsaw in Warsaw,
XIV Economic Department,
KRS: 0000305178, REGON: 141387142, NIP: 1070010731,
Share capital: PLN 1 305 539 910 (paid in full)