



## Conditional registration of shares in NDS

Current report No. 9/2015 of 16 February 2015

Legal basis: Article 56 Section 1 Item 2 of the Offering Act – current and periodic information

Content of the report:

The Management Board of Alior Bank S.A. (the “**Bank**”) hereby announces that on 16 February 2015 it received information on resolution of the Management Board of the National Depository for Securities (Krajowy Depozyt Papierów Wartościowych S.A.) (the “**NDS**”) No. 105/15 of 16 February 2015, in which the Management Board of the NDS resolved to register in the NDS up to 2,355,498 (two million three hundred fifty five thousand four hundred ninety eight) series H ordinary bearer shares in the Bank with the nominal value of PLN 10 (ten) each (the “**Series H Shares**”), issued under a conditional capital increase based on resolution No. 3/2014 of the Extraordinary General Meeting of Shareholders of the Bank of 2 December 2014, and to assign the code of “PLALIOR00045” thereto, on the condition that the company operating the regulated market decides to introduce those shares to trading on the same regulated market on which the Bank’s other shares assigned with the code of “PLALIOR00045” are traded, no later than on the day of each registration of the Series H Shares in the NDS, subject to the following paragraph.

Registration of the Series H Shares in the NDS shall take place on the basis of annexes to the issue letter of shares, to be submitted to the NDS.

Legal basis:

§ 34 clause 1 point 1 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognized as equivalent