



Registration of individual pre-emptive rights to series I shares in the securities deposit

Current Report No. 40/2016 of 20 May 2016

Legal basis: Article 56 Section 1 item 2 of the Public Offering Act – current and periodic information

Report: The Management Board of Alior Bank S.A. (the “**Bank**”) announces that pursuant to Resolution No. 322/16 of 20 May 2016, the Management Board of the National Depository of Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*, the “**NDS**”) decided to register 72,707,463 individual pre-emptive rights to the ordinary bearer series I shares in the Bank for which the record date is 23 May 2016 in the depository for securities kept by the NDS and assign to them the code PLALIOR00177.

Legal basis:

§ 34 clause 1 point 1 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognized as equivalent

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