



## **Announcement of the Operations Department of the NDS regarding the registration of the shares of Alior Bank S.A.**

Current report no 74/2015 of 25 September 2015

Legal basis Art. 56 (1) (2) of the Act on offerings – current and periodical information

Contents of the report: The Management Board of Alior Bank S.A. (the „Bank”) hereby informs that today it acknowledged information on announcement from the Operations Department of the National Depository of Securities (Krajowy Depozyt Papierów Wartościowych S.A.) (the „NDS”) informing that on 28 September 2015, 26,267 (twenty six thousand two hundred sixty seven) series D ordinary bearer shares of the Bank, with a nominal value of PLN 10 (ten zlotys) each (the „Series D Shares”) and assigned ISIN code „ALIOR00045”, will be register with the NDS.

In addition, in reference to the current report no 73/2015, the Management Board of the Bank announces that the condition for the registration with the NDS of the Series D Shares on 28 September 2015, as provided in resolution No. 970/2015 of the Management Board of the Warsaw Stock Exchange regarding the introduction, by way of ordinary procedure, of the Series D Shares to trading on the main market of the WSE, was fulfilled.

Legal basis: § 34 section 1 (1) of the Regulation of the Minister of Finance dated 19 February 2009 on current and interim information provided by issuers of securities and on conditions for recognising as equivalent information required by the laws of the countries outside the EU

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