



Current report no. 2/2012 of 4 December 2012

Resolution of the National Depository for Securities (“KDPW”) on the registration of Alior Bank S.A. shares

The Management Board of Alior Bank S.A. (“the Bank”) hereby informs you that on 4 December 2012 the Management Board of KDPW passed resolution no. 918/12 on the registration of the Bank’s shares on deposit with KDPW (“the Resolution”), in which it decided:

1/ to register, on 6 December 2012, with KDPW 25,555,555 (twenty-five million five hundred and fifty-five thousand five hundred and fifty-five) A-series ordinary bearer shares with PLN 10 (ten zlotys) par value each and to assign to them the code PLALIOR00029;

2/ to register, on 6 December 2012, with KDPW 444,445 (four hundred and forty-four thousand four hundred and forty-five) A-series ordinary bearer shares with PLN 10 (ten zlotys) par value each and to assign to them the code PLALIOR00037;

3/ to register with KDPW 25,250,000 (twenty-five million two hundred and fifty thousand) ordinary bearer shares with PLN 10 (ten zlotys) par value each, including 24,000,000 (twenty-four million) A-series shares and 1,250,000 (one million two hundred and fifty thousand) B-series shares, and to assign to them the code PLALIOR00045, on the condition that these shares are admitted to trading on the regulated market; the said securities will be registered within three days of receipt by KDPW of documents confirming the admission of these shares to trading on the regulated market.

Legal basis: § 34(1)(1) of the Decree of the Minister of Finance of 19 February 2009 on current and periodical information to be reported by issuers of securities and the conditions for treating information required by the laws of a state other than a member state as equivalent.

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The District Court for the City of Warsaw
12th Business Department
KRS: 0000305178 REGON: 141387142
NIP: 1070010731
Share capital: PLN 500,000,000
(paid up in full)

The Management Board:
Wojciech Sobieraj - Chairman
Krzysztof Czuba - Deputy Chairman
Niels Lunderoff - Deputy Chairman
Artur Maliszewski - Deputy Chairman
Cezary Smorszczewski - Deputy Chairman