



Announcement of the Operations Department of the NDS regarding the registration of the shares of Alior Bank S.A.

Company: Alior Bank S.A.

Current report no.: 3/2018

Date: January 15th, 2018

Legal basis: Article 56 Section 1 Item 2 of the Act on offerings – current and periodical information

Content of the report:

The Management Board of Alior Bank S.A. (the "Bank") hereby informs it received an information on announcement from the Operations Department of the National Depository of Securities (Krajowy Depozyt Papierów Wartościowych S.A.) (the "NDS") informing that on January 15th, 2018, the following ordinary bearer shares of the Bank, with a nominal value of PLN 10 (ten zlotys) each and assigned ISIN code "ALIOR00045", are register with the NDS:

- 10 905 (ten thousand nine hundred and five) series D shares;
- 4 312 (four thousand three hundred and twelve) series E shares.

In addition, in reference to the current report No. 2/2018, the Management Board of the Bank announces that the condition for the registration with the NDS of the series D and E shares on January 15th, 2018, as provided in resolution No. 28/2018 of the Management Board of the Warsaw Stock Exchange (the "WSE") regarding the introduction, by way of ordinary procedure, of the series D and E shares to trading on the main market of the WSE, was fulfilled.

Legal basis:

§34 section 1 item 1 of the Regulation of the Minister of Finance of 19 February 2009 concerning current and periodical information published by issuers of securities and terms of recognizing as equivalent information required by laws of a non-Member State (Journal of Laws No. 33 item 259, as amended).