



Termination of guarantee and counter guarantee agreements

Current Report No. 60/2016 of July 1, 2016

Legal basis: Article 56 Section 5 of the Public Offering Act – update of inside information

With reference to the current report no 13/2016 dated March 31, 2016 on conclusion of Guarantee and Counter Guarantee agreements, the Management Board of Alior Bank S.A. (“the Bank”) informs that on July 1, 2016 the guarantee of unfunded credit protection with respect to a portfolio of selected exposures of the Bank, within the meaning of the CRR regulation (“Guarantee”) granted by Powszechny Zakład Ubezpieczeń (“Guarantor”) as well as counter guarantee securing fulfilment of the obligations of the Guarantor (“Counter Guarantee”) were terminated.

The Guarantee was terminated with the immediate effect, and the Counter Guarantee was terminated with the 30-day notice period. Counter Guarantee termination involves the obligation to pay additional remuneration in the amount of PLN 1 500 ths. The Bank will not be obliged to pay remuneration for the period after the termination of the Guarantee and Counter Guarantee (subject to the payment of the remuneration referred to in the preceding sentence).

Post rights issue conducted in June 2016 Bank secured sufficient level of equity to proceed further without the above mentioned agreements.

Alior Bank Spółka Akcyjna
ul. Łopuszańska 38D
02-232 Warszawa

Adres do korespondencji:
Alior Bank SA
ul. Postępu 18B
02-676 Warszawa

Sąd Rejonowy dla miasta st. Warszawy
XIII Wydział Gospodarczy
KRS: 0000305178, REGON: 141387142
NIP: 1070010731
Kapitał zakładowy: 1 292 577 120 PLN
(opłacony w całości)

Zarząd w składzie:
Wojciech Sobieraj – Prezes Zarządu
Małgorzata Bartler – Wiceprezes Zarządu
Krzysztof Czuba – Wiceprezes Zarządu
Joanna Krzyżanowska – Wiceprezes Zarządu
Witold Skrok – Wiceprezes Zarządu
Barbara Smalska – Wiceprezes Zarządu
Katarzyna Sułkowska – Wiceprezes Zarządu