



## **Disclosure of delayed confidential information about the planned conclusion of Annex No. 1 to the Order Agreement for the periodic granting of a guarantee of unfunded credit protection**

**Company:** Alior Bank S.A.

**Current report no:** 39/2020

**Date:** November 2<sup>nd</sup>, 2020

**Legal basic:** Article 17 (1) of MAR- confidential information

**Content of the report:** Alior Bank S.A. with its registered office in Warsaw ("Bank"), acting pursuant to Article 17 (1) and (4) of Regulation (EU) No 596/2014 of the European Parliament and of the Council on market abuse and repealing Directive 2003/6 /EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC ("MAR"), disclose to the public the following confidential information regarding the adoption by the Bank's Management Board of the resolution on the acceptance of the terms of Annex 1 to the Order Agreement for the periodic granting of a guarantee of unfunded credit protection and about the adoption by the Bank's Management Board of a resolution on the acceptance of the conditions of the above mentioned Annex No. 1 to the Agreement ("Confidential Information").

The disclosure of confidential information was delayed on October 27<sup>th</sup>, 2020, pursuant to Article 17 (4) of MAR.

### ***Content of confidential information delayed on October 27<sup>th</sup>, 2020:***

On October 27<sup>th</sup>, 2020, the Bank was notified that the Management Board of PZU S.A. resolutions on the acceptance of the assumptions of Annex No. 1 to the Order Agreement for the periodic granting of a guarantee of unfunded credit protection and adopted a resolution on the acceptance of the conditions of the above mentioned Of Annex No. 1 to the Agreement ("Confidential Information").

In the Bank's opinion, the immediate disclosure of above mentioned confidential information could infringe the Bank's legitimate interests by by the possibility of threatening the proper assessment of the public, due to the fact that the final decision on the conclusion of Annex No. 1 to the Agreement

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has not yet been taken, and its final terms may still be the subject of negotiations between PZU S.A. and the Bank. Moreover, the final decision also depends on the adoption of appropriate resolutions by the bodies of both entities. Immediate disclosure of the information to the public could jeopardize the proper assessment of the information by the public by giving the erroneous impression that the parties made the final decision to conclude Annex No. 1 to the Agreement, and thus affect the valuation of financial instruments.

The Bank is able to ensure the confidentiality of the above mentioned confidential information. At the same time, there are no grounds to believe that the delay in disclosing the information on the conclusion of Annex No. 1 to the Agreement may mislead the public. Information on the conclusion of Annex No. 1 to the Agreement will be made public in a separate current report.

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