



Current report no. 6/2012 of 17 May 2012

#### Issue of new B series shares

Alior Bank S.A. hereby informs you that on 17/05/2012 the Extraordinary General Shareholders' Meeting of the Bank was held to pass a resolution on increasing the Bank's share capital by issuing new B series shares through a private placement. The existing shareholders will not have a pre-emptive right with respect to the shares. At the same time, the Bank's By-laws were changed. The Bank issued 1,250,000 new B series shares with a nominal value of PLN 10 and an issue price of PLN 80 per share. The shares were paid up in cash. The Bank's share capital will be increased by PLN 12,500,000. The total share premium will be transferred to the Bank's supplementary capital.

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The District Court for the City of Warsaw  
12th Business Department  
KRS: 0000305178 REGON: 141387142  
NIP: 1070010731  
Share capital: PLN 500,000,000  
(paid up in full)

The Management Board:  
Wojciech Sobieraj - Chairman  
Krzysztof Czuba - Deputy Chairman  
Niels Lundorff - Deputy Chairman  
Artur Maliszewski - Deputy Chairman  
Witold Skrok - Deputy Chairman  
Cezary Smorszczewski - Deputy Chairman  
Katarzyna Sułkowska - Deputy Chairman

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