



End of subscription for ordinary bearer Series I shares - supplement to the current report no. 52/2016 of 23 June 2016

Current report No. 81/2016 of 25 October 2016

Legal basis: Article 56 Section 1 item 2 of the Public Offering Act – current and periodic information

Content of the report:

The Management Board of Alior Bank S.A. (“**Alior Bank**”) in order to supplement current report of Alior Bank no. 52/2016 of 23 June 2016 hereby publishes the amount of the costs related to conducting of subscription ordinary bearer Series I shares.

Total costs that were recognized as the costs of the issuance, broken down by cost types, including at least the following cost items:

1) Arrangement and implementation of the offering:

The cost of preparation and execution of bearer Series I shares offering amounted to PLN 20 528 thousand.

2) Fees charged by individual underwriters:

Fees of underwriters amounted to PLN 26 046 thousand including:

- a) Goldman Sachs International - PLN 7 628 thousand
- b) J.P. Morgan Securities plc - PLN 7 661 thousand
- c) Bank Zachodni WBK S.A - PLN 7 630 thousand
- d) Powszechna Kasa Oszczędności Bank Polski S.A. Oddział – Dom Maklerski PKO Banku Polskiego w Warszawie - PLN 3 127 thousand

Additionally, VAT on imported services for the amount of PLN 3 477 thousand has been paid.

3) Preparation of a prospectus, including the costs of advisory services:

The total costs of the bearer Series I shares prospectus preparation amounted to PLN 9 260 thousand.



4) Promotion of offering:

The cost of promoting the offering of the bearer Series I shares amounted to PLN 267 thousand.

The total costs mentioned above incurred in connection with the subscription of the ordinary bearer Series I shares amounted to ca. PLN 59 578 thousand.

The total costs incurred represent ca. 2,71% of the value of the placement.

Methods of accounting for such costs and their recognition in the issuer's financial statement:

In the Alior Bank's books of account the costs of issuance were settled and accounted as a supplementary capital reduction – to the amount of the share premium over their nominal value, recognized in that capital, which includes expenses directly related to the share issue.

The above expenses are recognized in the Alior Bank's financial statements in an identical manner as in the Alior Bank's books of account.

Average cost of the implementation of the placement or sale attributable to one security covered by the placement or sale:

The average cost of the subscription per share covered by the subscription amounts to PLN 1,28.

Legal basis:

§ 33 Section 1 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognized as equivalent