



Settlement of the issue of series J bonds

Company: Alior Bank S.A.

Current report no: 45/2017

Date: August 11th, 2017

Legal basis: Art. 17 (1) of the MAR Regulation – confidential information

Content of the report:

In reference to the current report no. 43/2017 concerning the resolution of the Management Board of Alior Bank S.A. on the issue of series J bonds, the Management Board of Alior Bank S.A. ("Bank", "the Issuer") announces that the issuance of series J bonds was completed and settled on August 11th, 2017 ("Bonds").

250,000 (say: two hundred and fifty thousand) ordinary bearer series J shares with a nominal value of PLN 1,000.00 (say: one thousand zlotys) each and the total nominal value of PLN 250,000,000.00 (say: two hundred and fifty million zlotys) were issued.

The Bond redemption date will be August 11th, 2020.

The Bonds were registered in the KDPW system and properly paid by all the investors for whom the allotment was made.

The issue of the Bonds was carried out pursuant to Art. 33 (2) of the Bonds Act.