



Registration of the share capital increase

Current report 1/2014 dated 02 January 2014

Legal basis: Art. 56 (1) (2) of the Act on offerings – current and periodical information

The Management Board of Alior Bank S.A. (the “**Company**”) hereby announces that today, i.e. on 02 January 2014 the District Court for the Capital City of Warsaw, XIII Commercial Division of the National Court Register in Warsaw, registered the increase of the share capital by means of issuance of ordinary series G bearer shares and the amendment to the Company’s Statute.

After the registration, the share capital of the Company is PLN 699,412,610.00 (six hundred and ninety-nine million, four hundred and twelve thousand, six hundred and ten) and is divided into 69,941,261 (sixty-nine million, nine hundred and forty-one thousand, two hundred and sixty-one) shares with a par value of PLN 10 (ten) each.

After the registration of the change in the share capital amount, the total number of votes associated with all of the 69,941,261 shares issued by the Company is 69,941,261. The share capital structure after the registration of the changes is as follows:

- 50,000,000 (fifty million) ordinary series A shares;
- 1,250,000 (one million, two hundred and fifty thousand) ordinary series B shares;
- 12,332,965 (twelve million, three hundred and thirty-two thousand, nine hundred and sixty-five) ordinary series C shares; and
- 6,358,296 (six million, three hundred and fifty-eight thousand, two hundred and ninety-six) ordinary series G shares.

Additionally, further to current report No. 52/2013, the Management Board of the Company announces that the wording of the Company’s Statute published therein comes into force at the moment of registration of the amendment to the Company’s Statute, i.e. as of 02 January 2014.

Legal basis:

§ 5(1) (9) and § 38(1) (2) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information disclosed by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state.

NOT SUBJECT TO DISTRIBUTION, DIRECTLY OR INDIRECTLY, WITHIN THE TERRITORY OF OR TO THE UNITED STATES OF AMERICA, AUSTRALIA, CANADA OR JAPAN

This current report was prepared in accordance with Article 56(1) of the Polish Act on Public Offering, the Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated 29 July 2005, as amended. This announcement is for information purposes only and it does not constitute or form any part of any offer or invitation to

Alior Bank Spółka Akcyjna
ul. Łopuszańska 38D
02-232 Warszawa

Adres do korespondencji:
Alior Bank SA
ul. Domaniewska 52
02-672 Warszawa

Sąd Rejonowy dla miasta st. Warszawy
XIII Wydział Gospodarczy
KRS: 0000305178, REGON: 141387142
NIP: 1070010731
Kapitał zakładowy: 699 412 610 PLN
(opłacony w całości)

Zarząd w składzie:
Wojciech Sobieraj – Prezes Zarządu
Krzysztof Czuba – Wiceprezes Zarządu
Michał Hucal – Wiceprezes Zarządu
Niels Lunderoff – Wiceprezes Zarządu
Artur Maliszewski – Wiceprezes Zarządu
Witold Sikrok – Wiceprezes Zarządu
Katarzyna Sułkowska – Wiceprezes Zarządu



directly or indirectly subscribe for, underwrite or otherwise acquire securities of Alior Bank S.A., with its registered seat in Warsaw, or any solicitation of any offer to purchase or subscribe for these securities.

In particular, this document is not intended for distribution, whether directly or indirectly, from or to the United States of America or other jurisdictions where such distribution, publication or use is restricted or prohibited by law. The securities referred to in this document have not been and will not be registered under the U.S. Securities Act of 1933, and may not be offered or sold in the United States of America unless under an exemption or as part of transactions which are not covered by registration requirements under the U.S. Securities Act and the relevant state laws.

Alior Bank Spółka Akcyjna
ul. Łopuszańska 38D
02-232 Warszawa

Adres do korespondencji:
Alior Bank SA
ul. Domaniewska 52
02-672 Warszawa

Sąd Rejonowy dla miasta st. Warszawy
XIII Wydział Gospodarczy
KRS: 0000305178, REGON: 141387142
NIP: 1070010731
Kapitał zakładowy: 699 412 610 PLN
(opłacony w całości)

Zarząd w składzie:
Wojciech Sobieraj – Prezes Zarządu
Krzysztof Czuba – Wiceprezes Zarządu
Michał Hucal – Wiceprezes Zarządu
Niels Lunderoff – Wiceprezes Zarządu
Artur Maliszewski – Wiceprezes Zarządu
Witold Sikrok – Wiceprezes Zarządu
Katarzyna Sułkowska – Wiceprezes Zarządu