



Satisfying a condition precedent to the share sale agreement concerning the shares of Meritum Bank ICB S.A.

Current Report No. 70/2014 of December 16, 2014

Legal basis: Article 56 Section 1 item 2 of the Offering Act – current and periodic information

Contents of the report: The Management Board of Alior Bank S.A. (“**the Bank**”) hereby announces that on December 16, 2014 it acknowledged information on consent without conditions obtained from the Chairman of the Office of Competition and Consumer Protection for concentration consisting on acquisition of control by the Bank over Meritum Bank ICB S.A., consequently one of the conditions precedent set out in the preliminary shares sale agreement of Meritum Bank ICB S.A. between the Bank and Innova Financial Holdings S. à r. l., WCP Coöperatief U.A. and the European Bank for Reconstruction and Development of October 20, 2014 as reported by the Bank in its current report No. 56/2014 of October 21, 2014 was satisfied.

Legal basis:

§ 5 Section 1 Item 4 of Ordinance of the Ministry of Finance dated 19 February 2009 on the current and periodical information delivered by the issuers of securities and on consideration as equivalent the information required by law of the countries outside the EU

Alior Bank Spółka Akcyjna
ul. Łopuszańska 38D
02-232 Warszawa

Adres do korespondencji:
Alior Bank SA
ul. Domaniewska 52
02-672 Warszawa

Sąd Rejonowy dla miasta st. Warszawy
XIII Wydział Gospodarczy
KRS: 0000305178, REGON: 141387142
NIP: 1070010731
Kapitał zakładowy: 699 613 610 PLN
(opłacony w całości)

Zarząd w składzie:
Wojciech Sobieraj – Prezes Zarządu
Krzysztof Czuba – Wiceprezes Zarządu
Michał Hucal – Wiceprezes Zarządu
Witold Skrok – Wiceprezes Zarządu
Katarzyna Sułkowska – Wiceprezes Zarządu