



## Schedule for the first day of trading on Catalyst of series K and K1 bonds of Alior Bank S.A

**Company:** Alior Bank S.A.

**Current report no.:** 87/2017

**Date:** December 20<sup>th</sup>, 2017

**Legal basis:** Article 56 Section 1 Item 2 of the Act on offerings – current and periodical information

### Content of the report:

The Management Board of Alior Bank S.A. (the “Bank”) hereby announces that on 20 December 2017 it learned about resolution of the Management Board of the Warsaw Stock Exchange (“WSE”) No. 1532/2017 of 20 December 2017 and resolution of the Management Board of the BondSpot S.A. (“BondSpot”) No. 290/17 of 20 December 2017 on the basis of which the Management Board of WSE and the Management Board of BondSpot resolved to introduce:

1. 400,000 (four hundred thousand) K series subordinated bearer bonds of the nominal value of PLN 1,000 (one thousand zlotys) each (“K Series Bonds”) and
2. 200,000 (two hundred thousand) K1 series subordinated bearer bonds of the nominal value of PLN 1,000 (one thousand zlotys) each (“K1 Series Bonds”)

marked in National Securities Depository as PLALIOR00219 to trading on the Catalyst market as of 21 December 2017 and to list the bonds in a continuous trading system under the abbreviated name of ALR1025;

### Legal basis:

§34 section 1 item 3 of the Regulation of the Minister of Finance of 19 February 2009 concerning current and periodical information published by issuers of securities and terms of recognizing as equivalent information required by laws of a non-Member State (Journal of Laws No. 33 item 259, as amended).