



## **Issuance of deferred tranches of financial instruments within the Management Option Plan for the years 2014 and 2015**

**Company:** Alior Bank S.A.

**Current report no.:** 15/2018

**Date:** March 28<sup>th</sup>, 2018

**Legal basis:** Article 17 (1) of MAR – confidential information

### **Content of the report:**

The Management Board of Alior Bank S.A. („the Bank”), hereby announces that on March 28<sup>th</sup>, 2018 the Supervisory Board of Alior Bank S.A. adopted a resolution on issuance to the Members of the Bank's Management Board, deferred tranches of financial instruments within the Management Option Plan for the years 2014 and 2015.

On the basis of paragraph 23, section 2, point 11 of Memorandum of Association of Alior Bank in connection with the Bank's Remuneration Policy and in compliance with Resolution No. 28/2012 of Extraordinary General meeting of Alior Bank dated 19 October 2012 on the conditional increase of the Bank's share capital and issue of subscription warrants, a consent was provided to issue deferred warrants and the allocated phantom shares as a result of an adjustment of the Plan related to a share issue with pre-emption rights:

- 5 935 of subscription warrants of A-series and strike price of PLN 61,84 as well as assigned to them 3 514 phantom shares with the strike price of PLN 50,43.
- 17 616 of subscription warrants of B-series and strike price of PLN 64,65 as well as assigned to them 9 604 phantom shares with the strike price of PLN 52,72.
- 18 175 of subscription warrants of C-series and strike price of PLN 66,06 as well as assigned to them 9 202 phantom shares with the strike price of PLN 53,87.