



Registration of the share capital increase

Current report 5/2015 dated 6 February 2015

Legal basis: Art. 56 (1) (2) of the Act on offerings – current and periodical information

In reference to the current report no 2/2015, dated on 13 January 2015, the Management Board of Alior Bank S.A. (the “**Bank**”) hereby informs about information received today that on 5 February 2015 the District Court for the Capital City of Warsaw, XIII Commercial Division of the National Court Register in Warsaw, registered the increase of the share capital by means of issuance of ordinary series D bearer shares and the amendment to the Bank’s Statute.

The share capital of the Bank is PLN 699 783 660 (six hundred and ninety nine million, seven hundred and eighty three thousand, six hundred and sixty) and is divided into 69 978 366 (sixty nine million, nine hundred and seventy eight thousand, three hundred and sixty six) ordinary shares with a nominal value of PLN 10 (ten zloty) each, including:

- 50.000.000 (fifty million) ordinary series A shares;
- 1.250.000 (one million, two hundred and fifty thousand) ordinary series B shares;
- 12.332.965 (twelve million, three hundred and thirty two thousand, nine hundred and sixty five) ordinary series C shares;
- 6.358.296 (six million, three hundred and fifty eight thousand, two hundred and ninety six) ordinary series G shares; and
- 37.105 (thirty seven thousand, one hundred and five) ordinary series D shares.

The total number of votes of all shares is 69 978 366 (sixty nine million, nine hundred and seventy eight thousand, three hundred and sixty six).

Legal basis:

§ 5(1) (9) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information disclosed by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state.

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Kapitał zakładowy: 699 783 660 PLN
(opłacony w całości)

Zarząd w składzie:
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