



Information about a change in the share in the total number of votes

Current report no. 3/2014 of 7 January 2014

Legal basis: Art. 70 (1) of the Polish Act on Public Offering

Contents of the report: The Management Board of Alior Bank S.A. (“Alior Bank”) hereby informs you about a notification received on 7 January 2014 under Art. 69 of the Polish Act on Public Offering of 29 July 2005 about a change in the share of the Shareholder Alior Lux S a.r.l. & Co S.C.A. (“the Shareholder”) in the total number of votes at the General Shareholders’ Meeting of Alior Bank Spółka Akcyjna.

The said share in the total number of votes decreased on 2 January 2014 as a result of the registration of an increase in the share capital of Alior Bank in the register of businesses of the National Court Register. As a result of the share capital increase, the total number of Alior Bank shares and votes at the General Shareholders’ Meeting amounts to 69,941,261, and the share capital amounts to PLN 699,412,610.

Before registration of the share capital increase, the Shareholder directly held 22,418,382 shares, which represented 35.26% of the share capital of Alior Bank and carried 22,418,382 votes, which constituted 35.26% of the total number of the votes. Additionally, the Shareholder indirectly (through a subsidiary Alior Polska Sp. z o.o.) held 500,000 shares, which represented 0.79% of the share capital of Alior Bank and carried 500,000 votes, which constituted 0.79% of the total number of the votes. In total, the Shareholder directly and indirectly held 22,918,382 shares, which represented 36.04% of the share capital of Alior Bank and carried 22,918,382 votes, which constituted 36.04% of the total number of the votes.

After registration of the share capital increase, the 22,418,382 shares held by the Shareholder represent 32.05% of the share capital of Alior Bank, and carry 22,418,382 votes, constituting 32.05% of the total number of votes in Alior Bank. At the same time, the 500,000 shares held by Alior Polska Sp. z o.o., a subsidiary of the Shareholder, represent 0.71% of the share capital of Alior Bank, and the 500,000 votes carried by those shares constitute 0.71% of the total number of votes at Alior Bank. In total, the Shareholder at present directly and indirectly holds 22,918,382 shares, which currently represent 32.77% of Alior Bank’s share capital and carry 22,918,382 votes, which constitute 32.77% of the total number of votes.

The Shareholder has not concluded any agreement for transferring the right to execute voting rights within the meaning of Art. 87(1)(3)(c) of the of the Polish Act on Public Offering with respect to Alior Bank shares.

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