



Information about rating of the Alior Bank affirmed by Fitch Ratings Ltd.

Company: Alior Bank S.A.

Current report no.: 6/2018

Date: February 5th, 2018

Legal basis: Article 17 (1) of MAR – confidential information

Content of the report: The Management Board of Alior Bank S.A. (“the Bank”, “Alior Bank”) hereby informs that Fitch Ratings Ltd. (“Fitch”, “the Agency”) affirmed an entity rating of Alior Bank granted at the level of BB with outlook revised to positive from stable

The revision of Bank’s Outlook reflects among others that the Bank is improving profitability metrics (relative to the risks it assumed) and more mature and proven business model.

The Bank’s full rating granted by Fitch is as follows:

1. Long-term Foreign Currency IDR: BB, Outlook Revised to Positive From Stable
2. Short-Term Foreign Currency IDR: B
3. National Long-Term Rating: BBB+(pol), Outlook Revised to Positive From Stable
4. National Short-Term Rating: F2(pol)
5. Viability Rating (VR): bb 6. Support Rating: 5
7. Support Rating Floor: ‘No Floor’

The Fitch ratings definitions are available on the Agency’s site, under www.fitchratings.com, where ratings, criteria and methodologies are also published.