



Decision on early redemption of M series bonds by Alior Bank S.A.

Company: Alior Bank S.A.

Current report No. 24/2025

Date: June 2, 2025

Legal basis: Article 17(1) MAR – inside information

Content of the report: The Management Board of Alior Bank S.A. (the "Bank") informs that the resolution regarding the early redemption of M series bonds, was adopted on June 2, 2025, in accordance with item 10.2 of the basic terms of the issue specified in the base prospectus and item 11 of the final terms, issued on June 26, 2023, by the Bank, whose final maturity date is June 26, 2026, and identified by the ISIN code ISIN PLALIOR00250 (the "Bonds").

The Bank obtained permission of the Bank Guarantee Fund for early redemption of the Bonds.

In relation to the above, the Bank's Management Board notifies about the decision to carry out an early redemption of all 100 (in words: one thousand) Bonds with a total nominal value of PLN 400,000,000 (in words: four hundred million zlotys) on the date of early redemption, i.e. June 26, 2025.

The date for determining the right to receive benefits from the early redemption of the Bonds will be June 17, 2025.

Early redemption of the Bonds will be carried out through the system of the National Depository of Securities S.A. ("KDPW") after determining the parties to the transaction on the basis of information received from entities maintaining bondholders' securities accounts, by transferring funds to the securities accounts of bondholders via KDPW and entities maintaining those accounts.

The Bank informs that in connection with the early redemption of the Bonds, it will submit a relevant application for suspension of trading on the regulated market on the Catalyst Market operated by the Warsaw Stock Exchange, starting from June 13, 2025.