



## Registration of the series G shares with the National Depository for Securities

Current report no. 7/2014 of 13 January 2014

Legal basis: Art. 56 (1) (2) of the Act on offerings – current and periodical information

Contents of the report: The Management Board of Alior Bank S.A. (the “**Company**”) hereby announces that on the date hereof, i.e. on 13 January 2014, the Management Board of the National Depository for Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*) (the “**NDS**”) issued resolution No. 20/14 based on § 40(2) and § 2(1) and (4) of the Rules and Regulations of the National Depository for Securities, in which the Management Board of the NDS resolved to register in the NDS 6,358,296 (six million, three hundred and fifty-eight thousand, two hundred and ninety-six) ordinary series G bearer shares in the Company with the nominal value of PLN 10 (ten) each (the “**Series G Shares**”) and to assign code PLALIOR00045 thereto, on the condition that the entity that maintains the regulated market adopts a decision to introduce such shares to trading on the regulated market on which other shares in the Company assigned the code PLALIOR00045 are traded.

Registration of the Series G Shares will occur in connection with the closure of the accounts maintained for the rights to shares assigned code PLALIOR00078, within three days from the NDS’s receipt of the decision of the entity that maintains the regulated market, however, not earlier than on the date indicated in such decision as the date on which the Series G Shares are introduced to trading.

Legal basis: § 34 section 1(1) of the Regulation of the Minister of Finance dated 19 February 2009 on current and interim information provided by issuers of securities and on the conditions for recognising as equivalent information required by the laws of a non-member state.

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