



## Admission of series P2A bonds to trading on the main market

**Company:** Alior Bank S.A.

**Current report no.:** 90/2017

**Date:** 22 December 2017

**Legal basis:** Article 56 Section 1 Item 2 of the Act on offerings – current and periodical information

### Content of the report:

The Management Board of Alior Bank S.A. (the “Bank”) hereby announces that on 22 December 2017 it learned about resolution of the Management Board of the Warsaw Stock Exchange (“WSE”) No.1554/2017 of 22 December 2017 on the basis of which 375 Series P2A bearer bonds of the Bank with nominal value of PLN 400,000 each were admitted to trading on the Catalyst market.

Resolution of the Management Board of the WSE came into force on the date of its adoption.

### Legal basis:

§ 34 clause 1 Item 2 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognized as equivalent

### Disclaimer:

This material is for informational and promotional purposes only and under no circumstances shall constitute an offer or invitation to make an offer, or form the basis for a decision, to invest in the securities of Alior Bank S.A. (the “**Company**”).

The sole legally binding documents containing information about the Company and the public offering of the series P2A bonds (the “**Bonds**”) are the base prospectus drawn up in connection with public offerings and applications for the admission and introduction of the Company’s bonds to trading on a regulated market approved by the Polish Financial Supervision Authority on 13 October 2017 (the “**Prospectus**”), together with all published supplements and update reports, and final terms of the Bonds published on 9 November 2017 (the “**Final Terms**”). The Prospectus and the Final Terms have been published and are available on the Company’s website ([www.aliorbank.pl](http://www.aliorbank.pl)) in the bookmark “Investor Relations/Second Public Bonds Prospectus”. Before making any investment decision relating the purchase of the Bonds, and in particular in order to obtain information on the interest borne by the Bonds, investors should acquaint themselves with the contents of the Prospectus, the Final Terms and all published supplements and update reports to the Prospectus.

This material does not constitute an investment recommendation.

Alior Bank Spółka Akcyjna  
ul. Łopuszańska 38D  
02-232 Warszawa

Adres do korespondencji:  
Alior Bank SA  
ul. Postępu 18B  
02-676 Warszawa

Sąd Rejonowy dla miasta st. Warszawy  
XIII Wydział Gospodarczy  
KRS: 0000305178, REGON: 141387142  
NIP: 1070010731  
Kapitał zakładowy: 1 292 636 240 PLN  
(opłacony w całości)

Zarząd w składzie:  
Michał Jan Chyczewski – Wiceprezes Zarządu  
Filip Gorczyca – Wiceprezes Zarządu  
Sylwester Grzebinoga – Wiceprezes Zarządu  
Urszula Krzyżanowska-Piękoś – Wiceprezes Zarządu  
Katarzyna Sułkowska – Wiceprezes Zarządu  
Celina Wałęskiewicz – Wiceprezes Zarządu



Not for release, publication or distribution, directly or indirectly, in or into the United States of America, Australia, Canada, Japan or any other jurisdiction where to do so could be restricted or prohibited by law.

Alior Bank Spółka Akcyjna  
ul. Łopuszańska 38D  
02-232 Warszawa

Adres do korespondencji:  
Alior Bank SA  
ul. Postępu 18B  
02-676 Warszawa

Sąd Rejonowy dla miasta st. Warszawy  
XIII Wydział Gospodarczy  
KRS: 0000305178, REGON: 141387142  
NIP: 1070010731  
Kapitał zakładowy: 1 292 636 240 PLN  
(opłacony w całości)

Zarząd w składzie:  
Michał Jan Chyczewski – Wiceprezes Zarządu  
Filip Gorczyca – Wiceprezes Zarządu  
Sylwester Grzebinoga – Wiceprezes Zarządu  
Urszula Krzyżanowska-Piękoś – Wiceprezes Zarządu  
Katarzyna Sułkowska – Wiceprezes Zarządu  
Celina Wałęskiewicz – Wiceprezes Zarządu