



## **Decision on the issue of bonds by Alior Bank S.A. and determination of the final parameters of the bond issue**

**Company:** Alior Bank S.A.

**Current report No.:** 34/2023

**Date:** December 1, 2023

**Legal basis:** Article 17(1) of MAR – inside information

**Content of the report:** In reference to the current report no. 32/2023 of 17 November 2023 the Management Board of Alior Bank S.A. ("Bank", "Issuer") informs that on 1 December 2023 it adopted a resolution on the issue of series N bonds, whose liabilities will constitute eligible liabilities of the Bank within the meaning of Article 97a Section 1 Point 2 of the Act of 10 June 2016 on the Bank Fund Guarantee, deposit guarantee scheme and resolution and liabilities belonging to the sixth category, as referred to in Article 440 Section 2 Point 6) of the Act of 28 February 2003 Bankruptcy Law ("Bonds") and specified the final parameters of the issue of the Bonds.

At the same time, the Bank's Management Board informs that due to the great interest of investors in purchasing Bonds, expressed during the book-building process, it decided to increase the initially assumed issue amount from PLN 250 million to PLN 450 million.

The basic terms of the Bond's issue are as follows:

1. The maximum total nominal value of the Bonds is up to PLN 450,000,000 (in words: four hundred and fifty million zlotys),
2. The nominal value and issue price of one Bond is PLN 500,000 (in words: five hundred thousand zlotys),
3. The Bonds will be unsecured,
4. The Bonds will be offered solely to qualified investors within the meaning of Article 2 point e of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market and, repealing Directive 2003/71/EC,
5. The Bonds will bear interest at a variable interest rate constituting the sum of the WIBOR6M rate and a margin of 2.81% per annum,



6. The date of issue of the Bonds will be 20 December 2023,
7. The redemption date of the Bonds will be 15 June 2027, the Bank will have the option of early redemption of the Bonds starting from 15 June 2026 and after meeting the regulatory requirements applicable to the Bonds and the Bank,
8. The Bonds will be issued as bearer bonds, will not have the form of a document and will be registered in the securities depository maintained by the Polish National Depository for Securities,
9. The Bank will apply for the introduction of the Bonds to listing on the alternative trading system operated by the Warsaw Stock Exchange.