



## Notification of transactions on the Bank's shares

Current report no. 22/2013 of 20 May 2013

Legal basis: Art. 160 (4) of the Act on trading in financial instruments

Contents of the report: The Management Board of Alior Bank S.A. ("the Bank", "the Issuer") hereby informs you that today, i.e. on 20 May 2013, in connection with selling the Bank's shares by LuxCo 82 s.a.r.l. with its registered office in Luxembourg on 14 May 2013, it received the following notifications, pursuant to art. 160 of the Act on trading in financial instruments of 29 July 2005.

Notification from Mr Wojciech Sobieraj – Chairman of the Bank's Management Board  
Notification from Mr Krzysztof Czuba – Deputy Chairman of the Bank's Management Board  
Notification from Mr Niels Lundorff – Deputy Chairman of the Bank's Management Board  
Notification from Mr Artur Maliszewski – Deputy Chairman of the Bank's Management Board  
Notification from Mr Witold Skrok – Deputy Chairman of the Bank's Management Board  
Notification from Ms Katarzyna Sułkowska – Deputy Chair of the Bank's Management Board  
Notification from Mr Michał Hucał – Deputy Chairman of the Bank's Management Board  
Notification from Ms Helene Zaleski – Chair of the Bank's Supervisory Board  
Notification from Mr Robert Midura – the Bank's Director General  
Notification from Mr Henryk Baniowski – the Bank's Director General

All the above notifications received by the Bank included information that: the Bank's shares sold on 14 May 2013 by Luxco 82 could be sold due to the end of the lock-up period on 30 January 2013. Most of the remaining portion of the shares held by LuxCo 822 is still under the lock-up clause. Specifically, the longest lock-up periods relate to shares vested in members of the Alior Bank Management Board as at 14 December 2012. The transaction exercised on 14 May 2013 is related to the execution of Alior Bank's Management Incentive Scheme, which was partially settled on 14 December 2012 by transferring 2 414 118 of the Bank's shares to Luxco 82 by the Carlo Tassara Group. Luxco 82 is a company controlled by 105 current and former managers of Alior Bank. Detailed principles of the operation of the Alior Bank Management Incentive Scheme were described in the Bank's prospectus published in 2012 in connection with the public offering of the Bank's shares, and in the Bank's Directors' Report for 2012.

Moreover, Mr Wojciech Sobieraj – Chairman of the Bank's Management Board – indicated in a separate notification that on 14 May 2013 he purchased 457 of the Issuer's shares at an average price of PLN 73.40 per share, for a total of PLN 33 543.97.

The scope of information included in the said notifications is presented in the appendix to this current report.