



## **Decision on the issue of bonds by Alior Bank S.A. and determination of the final terms of the bond issue**

**Company:** Alior Bank S.A.

**Current report no.:** 13/2023

**Date:** May 31, 2023

**Legal basis:** Article 17(1) of MAR – inside information

**Content of the report:** In reference to the Current Report No. 9/2023 of May 8, 2023 the Management Board of Alior Bank S.A. ("Bank", "Issuer") informs that on May 31, 2023 it adopted a resolution on the issue of series M bonds by the Bank, the liabilities of which will constitute eligible liabilities of the Bank within the meaning of Article 97a Section 1 Point 2 of the Act of June 10, 2016 on the Bank Fund Guarantee, deposit guarantee scheme and resolution ("Bonds") and specified the final terms of the issue of the Bonds.

The basic terms of the Bond's issue are as follows:

1. The maximum total nominal value of the Bonds is up to PLN 400,000,000.00 (in words: four hundred million zlotys),
2. The nominal value and issue price of one Bond is PLN 400,000.00 (in words: four hundred thousand zlotys),
3. The Bonds will be offered to institutional investors,
4. The Bonds will bear interest at a variable interest rate constituting the sum of the WIBOR6M rate and a margin of 3.10%,
5. The date of issue of the Bonds will be June 26, 2023,
6. The redemption date of the Bonds will be June 26, 2026, and the Bank will have the option of early redemption of the Bonds after meeting the regulatory requirements applicable to the Bonds and the Bank,
7. The Bank will apply for the introduction of the Bonds to listing on the Catalyst regulated market operated by the Warsaw Stock Exchange.

Alior Bank HIS  
hive. Łopuszańska 38D  
02-232 Warsaw

Correspondence address:  
Alior Bank Ltd  
Postępu 18B  
02-676 Warsaw

District Court for the m.st of Warsaw in Warsaw,  
XIV Economic Department,  
KRS: 0000305178, REGON: 141387142, NIP: 1070010731,  
Share capital: PLN 1 305 539 910 (paid in full)

[www.aliorbank.pl](http://www.aliorbank.pl)



The Bonds will be offered under the Bond Offering Program of up to PLN 2,000,000,000 under the Bank's Multiannual Bond Issue Program covered by the Base Prospectus approved by the Polish Financial Supervision Authority on August 24, 2022, which is available on the Issuer's website ([www.aliorbank.pl](http://www.aliorbank.pl)).

The Bonds will be offered in a public offering.

Subscriptions for the Bonds will be accepted in the period from June 1, 2023 to June 2, 2023.

The final terms of the Bond offering will be published on May 31, 2023 on the Issuer's website ([www.aliorbank.pl](http://www.aliorbank.pl)).

Alior Bank HIS  
hive. Łopuszańska 38D  
02-232 Warsaw

[www.aliorbank.pl](http://www.aliorbank.pl)

Correspondence address:  
Alior Bank Ltd  
Postępu 18B  
02-676 Warsaw

District Court for the m.st of Warsaw in Warsaw,  
XIV Economic Department,  
KRS: 0000305178, REGON: 141387142, NIP: 1070010731,  
Share capital: PLN 1 305 539 910 (paid in full)