



Settlement of the issue of bonds series N

Company: Alior Bank S.A.

Current report No.: 38/2023

Date: December 20, 2023

Legal basis: Article 17(1) of MAR – inside information

Content of the report: In relation to the following reports: no. 32/2023 of 17 November 2023 and no. 34/2023 of 1 December 2023 the Management Board of Alior Bank S.A. ("Bank") informs that on 20 December 2023 the issue of bonds series N with ISIN no. PLALIOR00268 ("Bonds") issued by the Bank was settled. All the Bonds totaling PLN 450.000.000 (in words: four hundred fifty million) were taken up by the investors on the terms specified in current report no. 34/2023 of 1 December 2023.

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XIV Commercial Department of the District court for the Capital City
of Warsaw, National Court Register no. (KRS): 0000305178,
Statistical ID no. (REGON): 141387142, Tax ID no. (NIP): 1070010731,
Share capital: PLN 1,305,539,910.00 (fully paid-up)