



**Decision of the Court on the agreements adopted by the creditors of RUCH S.A.
in restructuring**

Company: Alior Bank S.A.

Current report no.: 15/2019

Date: May 29th, 2019

Legal basis: Article 17 (1) of MAR – confidential information

Content of the report: With reference to current report no. 10/2019 dated on April 11th 2019 and current report no. 11/2019 dated on April 15th 2019, the Management Board of Alior Bank S.A. ("the Bank") hereby informs about the receipt of information of not approving by the District Court for the capital city of Warsaw in Warsaw, 10th Commercial Department for bankruptcy and restructuring, the agreements adopted by the creditors under the accelerated arrangement proceedings of RUCH Spółka Akcyjna in restructuring for procedural reasons in connection with formal issues.

Management Board of the Bank maintains its opinion that the restructuring scenario, under which publishers who are the creditors of the RUCH S.A. in restructuring, accepted proposed provisions of PPU1 and PPU2 (accelerated arrangement proceedings), containing proposals for amortization of a part of the claims, is the most advantageous and decided to analyze further actions to be taken along with RUCH S.A. in restructuring and Polski Koncern Naftowy Orlen S.A.