



The Bank's exposure of the value of a significant contract

Current report no. 21/2014 of 28 March 2014

Legal basis: Art. 56 (1) (2) of the Act on offerings – current and periodical information

Contents of the report: The Management Board of Alior Bank S.A. (“the Bank”) hereby informs you on the conclusion on 27 March 2014 of a contract for a non-revolving credit of EUR 60.000.000 ca. PLN 250 956 000 (“the Contract”) with one of the Bank's customer (“the Customer”).

The non-revocable credit will be used for a pay off existing debt and financing current operations of the Customer.

The agreement was concluded for 29 months with the option of an extension. The overdraft is ultimately repayable on 20 December 2019.

Interest was determined at 3M Euribor plus the Bank's margin.

The receivables in respect of the financing granted were secured, among other things, by mortgage with first priority on real estate and registered pledge on shares.

The remaining terms and conditions of the Contract were standard for this type of contract.

The criterion for considering the contract to be significant is the fact that the total amount of the Bank's exposure exceeds 10% of the Bank's equity.

Legal basis for submitting the report:

§ 5 (1) (3) of the Decree of the Minister of Finance of 19 February 2009 on current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws No. 33, item 259, as amended).