



Conditional registration of shares in NDS

Company: Alior Bank S.A.

Current report no.: 12/2018

Date: 19 March 2018

Legal basis: Article 56 Section 1 Item 2 of the Act on offerings – current and periodical information

Content of the report:

The Management Board of Alior Bank S.A. (the „Bank”, „Issuer”) hereby informs that on March 16th, 2018 the National Depository for Securities (Krajowy Depozyt Papierów Wartościowych S.A.) (the „NDS”) resolved to accept for deposit 1 179 875 (one million one hundred seventy-nine thousand eight hundred seventy five) ordinary series D, E and F Bank’s bearer shares with the nominal value of PLN 10 (ten) each, and decided to assign code PLALIOR00045 thereto, on the condition that the entity operating the regulated market makes the decision to introduce such shares to trading on the regulated market, on which the Bank’s other shares assigned with this code are traded.

Registration of the ordinary Series D, E and F bearer shares of the Bank in the deposit of National Depository for Securities will take within three days from the NDS’s receipt of documents which confirm a decision to introduce the shares to trading on the regulated market, on which the Issuer’s other shares assigned with PLALIOR00045 code has been introduced.

Legal basis:

§34 section 1 item 1 of the Regulation of the Minister of Finance of 19 February 2009 concerning current and periodical information published by issuers of securities and terms of recognizing as equivalent information required by laws of a non-Member State (Journal of Laws No. 33 item 259, as amended).