



Approval of the base prospectus relating to up to PLN 5,000,000,000 bank securities issue program

Company: Alior Bank S.A.

Current report No.: 20/2022

Date: 25 August 2022

Legal basis: Article 17(1) of the Market Abuse Regulation (MAR) – inside information

Content of the report: Further to current report No. 30/2019 dated 30 August 2019 on opening of the Second Issue Program of Bank Securities of Alior Bank S.A. the Management Board of Alior Bank S.A. with its registered office in Warsaw (the “**Bank**”) informs that on 24 August 2022 the Polish Financial Supervision Authority approved the Bank’s base prospectus (the “**Prospectus**”) drawn up in connection with:

1. the bank securities issue program that the Bank established (the “**Bank Securities**”) where the Bank’s maximum indebtedness under the issued and outstanding Bank Securities shall not exceed PLN 5,000,000,000 and the Bank’s intention to carry out the public offerings of the Bank Securities in the territory of the Republic of Poland; and
2. in the case of certain series of the Bank Securities that the Bank may select, the Bank’s intention to ask for submission and introduction thereof to trading on a regulated market operated by Giełda Papierów Wartościowych w Warszawie S.A. (Warsaw Stock Exchange).

The selected series of the Bank Securities that will be offered in a public offering carried out by the Bank under the Prospectus may be the Bank’s liabilities that under Art. 97a.1.2 of the Act on the Banking Guarantee Fund, the Deposit Guarantee Scheme and Resolution dated 10 June 2016 will be the Bank’s eligible liabilities.

The Bank may decide not to ask for submission and introduction of certain series of the Bank Securities to trading on a regulated market. Information whether the Bank will ask for submission and introduction of the given series of the Bank Securities to trading on a regulated market will be included in the final terms for such series of the Bank Securities.

The denomination per unit of each of the Bank Securities will be at least PLN 100 or its equivalent in any other currency calculated at the average exchange rate of such currency the National Bank of Poland will publish on the issue date of the given series of the Bank Securities. The nominal value of one Bank Security and the final maximum amount of the Bank Securities offered in the given series will be specified in the final terms for such series of the Bank Securities.

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(joint stock company)
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www.aliorbank.pl

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XIV Commercial Department of the District court for the Capital City of Warsaw, National Court Register no. (KRS): 0000305178, Statistical ID no. (REGON): 141387142, Tax ID no. (NIP): 1070010731, Share capital: PLN 1,305,539,910.00 (fully paid-up)



The Prospectus will be published on 26 August 2022 on the Bank's website: www.aliorbank.pl.

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