

The agenda of the Annual General Meeting of Alior Bank S.A. convened for June 22, 2018, including the shareholder's request

1. Opening of the Annual General Meeting.
2. Election of the Chairperson of the Annual General Meeting.
3. Acknowledgement that the Annual General Meeting has been convened appropriately and is capable of adopting binding resolutions.
4. Adoption of the agenda of the Annual General Meeting.
5. Presentation and consideration:
 - a) Financial statements of Alior Bank Spółka Akcyjna for the financial year ended 31 December 2017;
 - b) Consolidated financial statements of the Alior Bank Spółka Akcyjna Group for the financial year ended 31 December 2017;
 - c) Management Board's Report on operations of Alior Bank S.A. Group in 2017 including the Management Board's Report on operations of Alior Bank S.A.
6. Presentation of the Supervisory Board report of Alior Bank S.A. for 2017 and adoption of a resolution to approve the report.
7. Adoption of a resolution:
 - a) Financial statements of Alior Bank Spółka Akcyjna for the financial year ended 31 December 2017;
 - b) Consolidated financial statements of the Alior Bank Spółka Akcyjna Group for the financial year ended 31 December 2017;
 - c) Management Board's Report on operations of Alior Bank S.A. Group in 2017 including the Management Board's Report on operations of Alior Bank S.A.
8. Adoption of a resolution to distribution of the Bank's profits for 2017.
9. Adoption of resolutions on the vote of approval for the Members of the Management Board for performance of their duties in 2017.
10. Adoption of resolutions on the vote of approval for the Members of the Bank's Supervisory Board for performance of their duties in 2017.
11. Adoption of the resolutions to change the composition of the Supervisory Board.
12. Closing of the Annual General Meeting.