



Registration of series P1B bonds in NDS

Current report No. 28/2016 of 28 April 2016

Legal basis: Article 56 Section 1 Item 2 of the Offering Act – current and periodic information

Content of the report: The Management Board of Alior Bank S.A. (the “**Bank**”) hereby announces that on 28 April 2016 it learned about the resolution of the Management Board of the National Depository for Securities („**NDS**”) No. 275/16 of 28 April 2016, according to which the NDS Management Board resolved to:

- (i) register in the NDS, with effect from 29 April 2016, 70,000 Series P1B bearer bonds of the Bank, issued pursuant to, *inter alia*, a resolution of the Bank’s Management Board of 19 April 2016, about which the Bank informed in current report No. 23/2016 of 19 April 2016 on the determination of the final terms for the offering of series P1B bonds („the **Bonds**”);
- (ii) assign the code ISIN PLALIOR00169 to the Bonds.

In connection with the foregoing, the Bonds issue date shall be 29 April 2016.

Legal basis:

§ 34 clause 1 point 1 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognized as equivalent

Disclaimer:

This material is for informational and promotional purposes only and under no circumstances shall constitute an offer or invitation to make an offer, or form the basis for a decision, to invest in the securities of Alior Bank S.A. (the “**Company**”).

The sole legally binding documents containing information about the Company and the public offering of the series P1B bonds (the “**Bonds**”) in Poland are the base prospectus drawn up in connection with public offerings and applications for the admission and introduction of the Company’s bonds to trading on a regulated market approved by the Polish Financial Supervision Authority on 12 April 2016 (the “**Prospectus**”), together with all published supplements and update reports, if any, and final terms of the Bonds published on 19 April 2016 (the “**Final Terms**”). The Prospectus and the Final Terms have been published and are available on the Company’s website (www.aliorbank.pl) in the bookmark “Investor Relations/Public Bonds Prospectus”.

This material does not constitute a recommendation within the meaning of the Regulation of the Polish Minister of Finance Regarding Information Constituting Recommendations Concerning Financial Instruments or Issuers Thereof of 19 October 2005.

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