



## **Declarations on subscription for shares, execution of the Management Option Plan for the years 2013, 2014 and 2015**

Current report no 20/2017 of 02 June, 2017

Legal basis: Article 17 Section 1 of the MAR – inside information

Content of the report: The Management Board of Alior Bank S.A. („the Bank”), hereby announces that under the Management Option Plan for the years 2013, 2014 and 2015, the Bank intends to initiate a procedure of the Banks’ share capital increase by means of issue of the new ordinary series D, E and F shares with a total nominal value of PLN 58 610,00 constituting 0,2% of all rights to execute granted to participants of the Subscription Warrants Programme (nominal value of the program is PLN 29 792 660,00). New share issue will constitute 0,005% of all shares issued currently and applies to the Managers of the Bank.

Statements of intent to exercise the rights granted by the Bank of Series A Subscription Warrants and taking up 2 776 (two thousand seven hundred seventy six) of ordinary D series bearer shares (“D Series Shares”), with a nominal value of PLN 10.00 (ten zloty) each, with a total nominal value of PLN 27 760,00 (twenty seven thousand seven hundred sixty) at an issue price of PLN 61.84 (sixty one zloty and 84/100) per one Series D Share, Series B Subscription Warrants and taking up 2 785 (two thousand seven hundred eighty five) of ordinary E series bearer shares (“E Series Shares”), with a nominal value of PLN 10.00 (ten zloty) each, with a total nominal value of PLN 27 850,00 (twenty seven thousand eight hundred fifty) at an issue price of PLN 64,65 (sixty four zloty 65/100) per one Series E Share, and Series C Subscription Warrants and taking up 300 (three hundred) of ordinary F series bearer shares (“F Series Shares”), with a nominal value of PLN 10.00 (ten zloty) each, with a total nominal value of PLN 3 000,00 (three thousand) at an issue price of PLN 66,06 (sixty six zloty 06/100) per one Series F Share, were adopted for the implementation.

Therefore the Bank intends to initiate a procedure of the Bank’s share capital increase by means of issue of the new ordinary series D, E and F shares with a total nominal value of PLN 58 610,00 (fifty eight thousand six hundred ten) by way of conditional share capital increase of the Bank.

The new share issue is fully compliant with the assumptions of the Management Option Plan for the years 2013, 2014 and 2015 providing for issue of three tranches of subscription warrants (Series A, B and C) as well as corresponding three tranches of the Bank’s shares (Series D, E and F) of a total nominal value not exceeding PLN 29 792 660,00 (twenty nine million seven hundred ninety two thousand six hundred sixty zloty). The Stock Option Program has been described in details in the



Offering Memorandum of the Bank approved on 16 November 2012 as well as in all current reports published after the public offering.

The Bank will immediately apply with a relevant applications to National Depository of Securities (Krajowy Depozyt Papierów Wartościowych S.A.) and Warsaw Stock Exchange (Giełda Papierów Wartościowych) to register Series D, E and F shares as well as for the introduction of shares to stock exchange trading.

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