



Completion of public offering and allotment of Alior Bank S.A. series I bearer shares

Current report No. 47/2016 of 10 June 2016

Legal basis: Article 56 Section 1 item 1 of the Public Offering Act – inside information

Report: The Management Board of Alior Bank S.A. (the “**Bank**”) gives notice of the completion of the public offering and the issue of 56,550,249 ordinary bearer series I shares with the nominal value of PLN 10 each (the “**Offer Shares**”), issued pursuant to Resolution No. 3/2016 of the Extraordinary Shareholders’ Meeting of the Bank of 5 May 2016 on: increasing the share capital by issuing series I shares in a public rights offering, setting 23 May 2016 as the record date for the pre-emptive rights in respect of series I shares, transferring to the Supervisory Board the authority to consent to entry into an underwriting agreement, conversion into book-entry form and application for the admission of pre-emptive rights, rights to shares and series I shares to trading on the regulated market of the Warsaw Stock Exchange, amending the articles of association and authorising the Supervisory Board to prepare a consolidated text of the articles of association.

A total of 56,550,249 Offer Shares were duly subscribed and paid for.

In the course of the subscription, 3,973 subscriptions were placed by persons exercising pre-emptive rights for 56,037,229 Offer Shares, with 665 additional subscriptions being placed for 33,183,550 Offer Shares. The rate of reduction of additional subscription was 98.5%.

In connection with the foregoing, 56,550,249 Offer Shares were allotted on 10 June 2016, meaning that all the shares offered under the issue were allotted.

A detailed current report as regards the end of series I shares subscription shall be published in accordance with §33 of Minister of Finance Regulation of 19 February 2009 on current and periodic reporting by issuers of securities and the rules of equal treatment of the information required by the laws of non-member states (Journal of Laws of 2009 No. 33, item 259 as amended).

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The Company’s securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered or sold in the United States, unless registered under the Securities Act or unless an exemption from the registration requirements set forth in the Securities Act applies to them. No public offering of the securities will be made in the United States and the Company does not intend to make any such registration under the Securities Act.

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