



Registration of the share capital increase

Company: Alior Bank S.A.

Current report no.: 77/2017

Date: November 29th, 2017

Legal basis: Article 56 Section 1 Item 2 of the Act on offerings – current and periodical information

Content of the report:

In reference to the current report no 50/2017, dated on 12 September 2017, the Management Board of Alior Bank S.A. (the “**Bank**”) hereby informs about information received that on 28 September 2017 the District Court for the Capital City of Warsaw, XIII Commercial Division of the National Court Register in Warsaw, registered the increase of the share capital by means of issuance of ordinary series D, E, F shares and the amendment to the Bank’s Statute.

The share capital of the Bank is PLN 1,292,636,240 (one billion, two hundred ninety two million, six hundred thirty six thousand and two hundred forty) and is divided into 129,263,624 (one hundred twenty nine million, two hundred sixty three thousand and six hundred twenty four) ordinary shares with a nominal value of PLN 10 (ten zloty) each, including:

- 1) 50,000,000 (fifty million) ordinary series A shares;
- 2) 1,250,000 (one million, two hundred and fifty thousand) ordinary series B shares;
- 3) 12,332,965 (twelve million, three hundred and thirty two thousand, nine hundred and sixty five) ordinary series C shares;
- 4) 6,358,296 (six million, three hundred fifty eight thousand, two hundred and ninety six) ordinary series G shares;
- 5) 413,480 (four hundred thirteen thousand, four hundred and eighty) ordinary series D shares;
- 6) 2,355,498 (two million, three hundred fifty five thousand, four hundred and ninety eight) ordinary series H shares;
- 7) 56,550,249 (fifty six million, five hundred fifty thousand, two hundred and forty nine) ordinary series I shares;
- 8) 51 (fifty one) ordinary series J shares;
- 9) 2,785 (two thousand seven hundred and eighty five) ordinary series E shares; and
- 10) 300 (three hundred) ordinary series F shares.

The total number of votes of all shares is 129,263,624 (one hundred twenty nine million, two hundred sixty three thousand and six hundred twenty four).



Legal basis:

§ 5(1) (9) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information disclosed by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state.

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(opłacony w całości)

Zarząd w składzie:
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