



Correction of the current report no. 33/2019: Early redemption of C series bonds

Company: Alior Bank S.A.

Current report no.: 33/2019k

Date: October 4th, 2019

Legal basis: Article 17 (1) of the MAR – confidential information

Content of the report: The Management Board of Alior Bank S.A. ("Bank", "Alior Bank") with its registered office in Warsaw hereby corrects the current report No. 33/2019 of October 4th, 2019 ("Report").

Wording before correction:

*“The Bank informs that in connection with the early redemption of the Bonds, it will submit a relevant application for suspension of trading in the alternative trading system on the Catalyst Market operated by BondSpot S.A., starting from **October 11th, 2019.**”*

Wording after correction:

*“The Bank informs that in connection with the early redemption of the Bonds, it will submit a relevant application for suspension of trading in the alternative trading system on the Catalyst Market operated by BondSpot S.A., starting from **October 9th, 2019.**”*

The full content of the current report No. 33/2019 after the correction:

The Management Board of Alior Bank S.A. (the "Bank") informs that the resolution regarding the early redemption of C series own bonds, was adopted on October 4th, 2019, in accordance with item 7.2 terms of issue of C series subordinated bonds, issued on October 21st, 2014, by Meritum Bank ICB S.A. (currently Alior Bank S.A.), whose final maturity date is October 21st, 2022, and which are covered by the ISIN code PLMRTMB00034 (Catalyst short name: ALR1022) (the "Bonds").

In relation to the above, the Bank's Management Board notifies about the decision to carry out an early redemption of all 8,000 (in words: eight thousand) Bonds with a total nominal value of PLN 80,000,000 (in words: eighty million zlotys) on the day of early redemption, i.e. on October 21st, 2019.

The Bank obtained the consent of the Polish Financial Supervision Authority for early redemption of the Bonds.

The date for determining the right to receive benefits from the Bonds is October 11th, 2019.

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(joint stock company)
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XIII Commercial Department of the District
court for the Capital City of Warsaw,
National Court Register no. (KRS): 0000305178,
Statistical ID no. (REGON): 1141387142,
Tax ID no. (NIP): 1070010731
Share capital: PLN 1,305,539,910.00
(fully paid-up)

Management board consisting of:
Krzysztof Bachta – CEO
Tomasz Biłous – Deputy CEO
Marcin Jaszczuk – Deputy CEO
Seweryn Kowalczyk – Deputy CEO
Mateusz Poznański – Deputy CEO
Agata Strzelecka – Deputy CEO
Marek Szcześniak – Deputy CEO
Dariusz Szwed – Deputy CEO



Early redemption of the Bonds will be carried out through the system of the National Depository of Securities S.A. ("KDPW") after determining the parties to the transaction on the basis of information received from entities maintaining Bond holders' securities accounts, by transferring funds to the securities accounts of Bond holders via KDPW and entities maintaining those accounts.

The Bank informs that in connection with the early redemption of the Bonds, it will submit a relevant application for suspension of trading in the alternative trading system on the Catalyst Market operated by BondSpot S.A., starting from October 9th, 2019.

In addition, immediately after the early redemption of the Bonds, the Bank will submit a request to exclude the Bonds from the alternative trading system on the Catalyst market operated by BondSpot S.A.

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