



Fulfilling one of the conditions for the transition of the title to the shares in Polbita Sp. z o.o. - the consent of the OCCP

Current Report No. 55/2014 of October 16, 2014

Legal basis: Article 56 (5) of the Polish Act on Public Offering - change to inside information

Content of the Report: In reference to the information contained in the current report no 39/2014 dated on 27 August 2014 on concluded by Alior Bank S. A. (acting on its own behalf, and as security agent Erste Group Bank AG) on August 26, 2014. the conditional agreement to dispose 100% of the shares in Polbita Sp. z o.o. with CEPD N. V. , (a subsidiary of Pelion S. A.), the Management Board of Alior Bank S.A. hereby informs that today it received information on the consent for the concentration issued by the Head of the Office of Competition and Consumer Protection to CEPD N.V.

Consent to the concentration was one of the conditions of performance of the contract suspension on the disposal of 100% of the Polbita's shares.

Alior Bank Spółka Akcyjna
ul. Łopuszańska 38D
02-232 Warszawa

Adres do korespondencji:
Alior Bank SA
ul. Domaniewska 52
02-672 Warszawa

Sąd Rejonowy dla miasta st. Warszawy
XIII Wydział Gospodarczy
KRS: 0000305178, REGON: 141387142
NIP: 1070010731
Kapitał zakładowy: 699 613 610 PLN
(opłacony w całości)

Zarząd w składzie:
Wojciech Sobieraj – Prezes Zarządu
Krzysztof Czuba – Wiceprezes Zarządu
Michał Hucal – Wiceprezes Zarządu
Witold Skrok – Wiceprezes Zarządu
Katarzyna Sulikowska – Wiceprezes Zarządu