



Resolution of the Management Board of the Warsaw Stock Exchange regarding the admission and introduction of the series D, E and F ordinary bearer shares of Alior Bank S.A. to trading on the main market of the WSE

Company: Alior Bank S.A.

Current report No.: 48/2017

Date: August 28th, 2017

Legal basis: Art. 56 (1) (2) of the Act on offerings – current and periodical information

Contents of the report:

The Management Board of Alior Bank S.A. (the „Bank" or "Issuer") hereby announces that on August 25th, 2017, the Management Board of the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A.) (the "WSE") adopted a resolution No. 981/2017, whereby it stated that pursuant to § 19 sections 1 and 2 of the WSE Rules, following ordinary bearer shares in the Bank, with a nominal value of PLN 10 (ten zloty) each, are admitted to trading on the main market of the WSE:

- 2 776 (two thousand seven hundred seventy six) series D shares;
- 2 785 (two thousand seven hundred eighty five) series E shares;
- 300 (three hundred) series F shares.

In addition, pursuant to § 38 sections 1 and 3 of the WSE Rules, the Management Board of the WSE resolved to introduce as of August 29th, 2017, under ordinary procedure, the shares referred to in the preceding sentence, to trading on the main market, on condition that on August 29th, 2017 the Bank's shares are registered by the NDS and assigned a code No. „PLALIOR00045”.

Legal basis: §34 (1) (2) of the Regulation of the Minister of Finance dated 19 February 2009 on current and interim information provided by issuers of securities and on conditions for recognizing as equivalent information required by the laws of the countries outside the EU.