



Announcement of the Operations Department of the NDS regarding the registration of the shares of Alior Bank S.A.

Current report no 29/2015 of 26 March 2015

Legal basis Art. 56 (1) (2) of the Act on offerings

Contents of the report: The Management Board of Alior Bank S.A. (the „Bank”) hereby informs that today it acknowledged information on announcement from the Operations Department of the National Depository of Securities (Krajowy Depozyt Papierów Wartościowych S.A.) (the „NDS”) informing that on 30 March 2015, 187 744 (one hundred eighty seven thousand and seven hundred forty four) ordinary bearer series D shares of the Bank, with a nominal value of PLN 10 (ten zlotys) each (the „Series D Shares”) and assigned ISIN code „ALIOR00045”, will be register with the NDS.

In addition, in reference to the current report no 28/2015, the Management Board of the Bank announces that the condition for the registration with the NDS of the Series D Shares on 30 March 2015, as provided in resolution No. 284/2015 of the Management Board of the Warsaw Stock Exchange regarding the introduction, by way of ordinary procedure, of the Series D Shares to trading on the main market of the WSE, was fulfilled.

Legal basis: § 34 section 1 (1) of the Regulation of the Minister of Finance dated 19 February 2009 on current and interim information provided by issuers of securities and on conditions for recognising as equivalent information required by the laws of the countries outside the EU

Alior Bank Spółka Akcyjna
ul. Łopuszańska 38D
02-232 Warszawa

Adres do korespondencji:
Alior Bank SA
ul. Domaniewska 52
02-672 Warszawa

Sąd Rejonowy dla miasta st. Warszawy
XIII Wydział Gospodarczy
KRS: 0000305178, REGON: 141387142
NIP: 1070010731
Kapitał zakładowy: 723 338 640 PLN
(opłacony w całości)

Zarząd w składzie:
Wojciech Sobieraj – Prezes Zarządu
Krzysztof Czuba – Wiceprezes Zarządu
Michał Hucal – Wiceprezes Zarządu
Witold Skrok – Wiceprezes Zarządu
Katarzyna Sulikowska – Wiceprezes Zarządu