



Announcement of the Operations Department of the NDS regarding the registration of the shares of Alior Bank S.A.

Company: Alior Bank S.A.

Current report no.: 54/2018

Date: September 25th, 2018

Legal basis: Article 56 Section 1 Item 2 of the Act on offerings – current and periodical information

Content of the report:

The Management Board of Alior Bank S.A. (the "Bank") hereby informs that today it acknowledged an information on announcement from the Operations Department of the National Depository of Securities (Krajowy Depozyt Papierów Wartościowych S.A.) (the "NDS") informing that on September 27th, 2018, 35,275 ordinary bearer shares of the Bank will be register in the NDS and assigned with an ISIN code "ALIOR00045", in accordance with the decision of the NDS no. 558/2018 of September 14th, 2018, about which the Bank informed in the current report no. 52/2018.

In addition, in reference to the current report no. 53/2018, the Management Board of the Bank announces that the condition for the registration with the NDS of the series D and E shares on September 27th, 2018, as provided in the resolution no. 986/2018 of the Management Board of the Warsaw Stock Exchange (the "WSE") regarding the admission and introduction of the series D and E shares to trading on the main market of the WSE, was fulfilled.

Legal basis:

§ 17 section 1 item 3 of the Regulation of the Minister of Finance of 29 March 2018 concerning current and periodical information published by issuers of securities and terms of recognizing as equivalent information required by laws of a non-Member State (Journal of Laws 2018 item 757).